



STRATEGIC MERGER &
ACQUISITION ADVISORS

SEEKING ACQUISITIONS OF HVAC Companies

Represented by:

Kyle Griffith
Senior Business Intermediary
Ph (631) 339-0249
kyle@strategicmaadvisor.com

Tony Calvacca
Certified Business Intermediary
Ph (516) 319-2214
tony@strategicmaadvisor.com

Target Industry: Heating, Ventilation and Air Conditioning Companies.

Gross Sales Volume Required: Annual gross from \$1M to \$5M.

Geographic Location: New York City (5 Boroughs) and Long Island.

Business Description:

Strategic Merger & Acquisition Advisors have been retained by a buyer seeking to acquire Heating, Ventilation and Air Conditioning Companies. The buyer is one of the leading HVAC Companies in the NY Metropolitan area. The buyer is well capitalized and is prepared to move quickly on credible opportunities. The ideal acquisition candidate will operate in NYC or Long Island (Nassau & Suffolk counties) and will have gross sales between \$1M and \$5M million per year. Please call us today to discuss this opportunity.

Type of Sale: Asset purchase
Financing Terms: To be negotiated
Reason for Acquisition: Increase market share

New York City Office:
138 West 25th Street, 10th Floor
New York, NY 1001

Long Island Office:
7600 Jericho Turnpike, Suite 403
Woodbury, NY 11797

Disclaimer:

Strategic Merger & Acquisition Advisors do not give tax, accounting or legal advice. Prior to finalizing an agreement to sell a business, it is the seller's responsibility to make an independent verification of all information relative to the transaction.